

Ref:4063/CV-CTS.DN/15

Hà Chí Minh City, dated 8th September 2015

**DISCLOSURE OF INFORMATION ABOUT CHANGING  
THE OUTSTANDING VOTING-RIGHT SHARES****To: THE STATE SECURITIES COMMISSION (SSC)  
HO CHI MINH CITY STOCK EXCHANGE (HOSE)**

Based on the share capital registration certificate from Vietnam Securities Depository-HCM City Branch (VSD), 11<sup>th</sup> revision, dated 07<sup>th</sup> September 2015, Vietnam Dairy Products Joint Stock Company (Vinamilk), code of the securities: VNM, would like to disclose the change of the outstanding voting-right shares as follows:

Ref	Content	Before the change	Change	After the change	Reason (*)
1	Share capital (dong)	10,006,413,990,000	2,000,207,940,000	12,006,621,930,000	Issued shares to increase the share capital from the owners' equity
2	Total number of shares	1,000,641,399	200,020,794	1,200,662,193	
3	Number of treasury shares	522,795	-	522,795	
4	The outstanding voting-shares	1,000,118,604	200,020,794	1,200,139,938	
5	Preferred shares/others (if any)				

*Attached documents:*

- Revised VSD registration certificate

**The legal representative**  
**On behalf of Chief Executive Officer**  
*(signed & sealed)*